

What We Do

We make financial freedom your reality.

Assert Wealth are committed to helping our clients achieve their goals, and will be with you every step of the way.



New Home Finance

Looking for finance can be a daunting task, but let us take the headache out of it. We partner with specialists that will help find you the best interest rates, and do all the legwork for you.



Property Investment

You can put yourself in a strong position for retirement by building your personal wealth via property investment. We consult with you about your goals and requirements for retirement, and co-ordinate with a team of experts to deliver a tailored strategy to increase your wealth.



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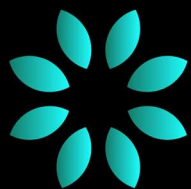
Are you getting the best interest rate that you can for your mortgage? Talk to our licensed finance broker partners, who can negotiate the lowest interest rate possible and save you money every month. This can potentially take years off your mortgage term.



Self-Managed Super Fund (SMSF)

When you get to retirement, you will need to be financially prepared. Take control of your own superannuation investments by setting up a Self-Managed Super Fund (SMSF). You can then use the money to invest the way you choose. We partner with licensed professionals who can discuss all your options with you.





How do we work?

We don't charge for your initial consultation.

We work with you to find which of our expert partners you need, and co-ordinate a unified strategy and delivery of service.

Our experts will provide you with the financial advice, tax advice, real estate services, mortgage finance that you need, as a team. We manage that team and ensure that you get what you need, when you need it.

Our Real Estate experts look for investment property in whichever state or city that meets your needs, taking into account rental returns and capital growth.

1 Call or email us for your consultation

We do our consultations in a place that suits you – whether that be at your home, at a café, or a virtual meeting via Zoom or Facetime. We even do evening appointments so we can meet when it's convenient for you.

2 We provide you with a strategy

After consulting with you on your needs, goals and current financial position, we consult with our experts and provide you with a strategy to achieve your goals.

3 We help you implement your strategy

We stay with you every step of the way, setting you on the path to achieve your financial freedom.

